Shaping and strengthening markets for a new era of choicebased HIV/SRH programming

Lessons from HIV & FP product introduction

Kate Segal and Wawira Nyagah, AVAC March 1, 2023



Meeting Objectives and Outputs

Objectives

- Present lessons from recent and next-generation FP and HIV prevention product introduction to identify models and strategies that can be adapted for choicebased programs
- Identify gaps and make recommendations for establishing choice-based programs and markets, and defining what success would look like

Expected Outputs

- Recommendations on how to cultivate and strengthen healthy, integrated SRH/HIV prevention markets
- \checkmark
- Recommendations on how to scale up models for choice-based programs
- \checkmark
- Proposed strategies to accelerate new product introduction and scale-up



Recommendations for defining success for choice-based programs

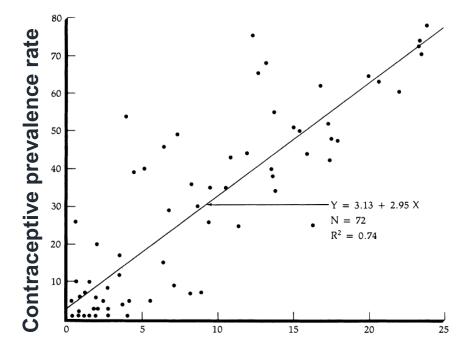


Amplify Lessons for Choice-Based Programs

Title	Presenter
Shaping and strengthening markets for a new era of choice-based HIV/SRH programming	Wawira Nyagah, AVAC Senior Program Manager, Product Intro & Access
Leveraging Global Partnerships to Elevate FP and HIV Integration	Dr. Sheila Macharia, FP2030 <i>Managing Director, East and Southern Africa</i> <i>Regional Hub</i>
Integrating Family Planning and HIV Service Delivery Models in Uganda	Fiona Walugembe, PATH/Uganda Project Director
From Pushing Products to Strengthening Markets: Redesigning SRH Market Shaping	Alexis Heaton, SEMA Reproductive Health Head of Data & Analytics
Assessing Global Market Barriers and Opportunities for PrEP-FP Integration	Nora Miller, Mann Global Health Director of Operations
Discussion	All

More Choice = Greater Uptake Across Products

- WHO systematic review (231 articles) showed increased choice associated with:
 - Increased persistence on chosen method
 - Better health outcomes
 - 12% increase in contraceptive prevalence for each additional method
- Introduction of DMPA-SC in Uganda alongside range of FP methods saw a statistically significant increase in uptake of all contraceptive methods provided, <u>doubling</u> couple years' protection (CYPs) per month on average
- Emerging evidence that delivering oral PrEP and FP together increases uptake, including via FP service delivery points (POWER, Project PrEP)



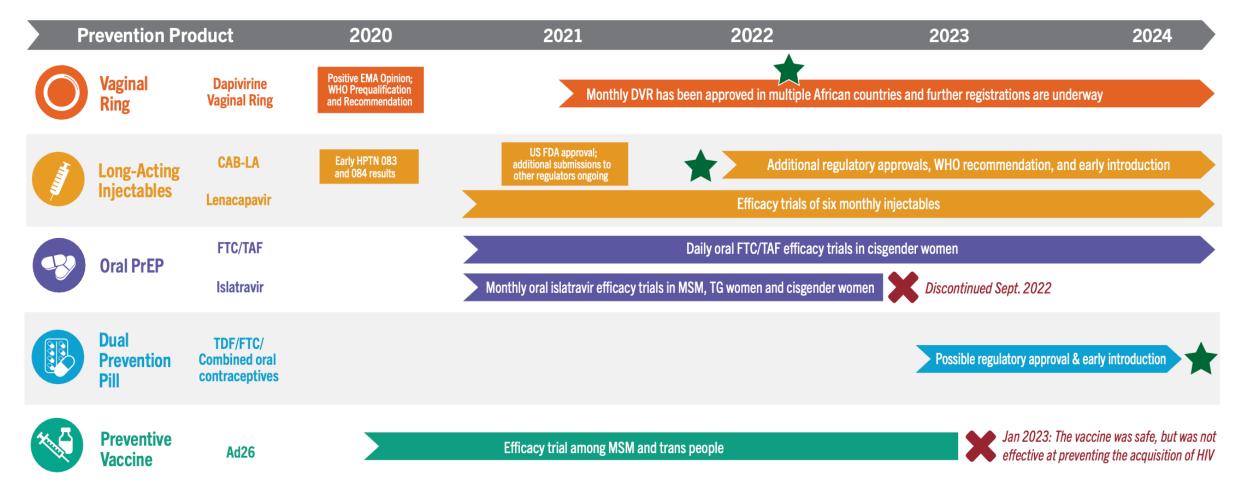
Index of Contraceptive Availability

Buchbinder, SFDPH (2020); Gray et al., RHRU (2006); Jain AK, Stud Fam Planning (1989).



Preparing Markets for a Diverse HIV Px Pipeline

New HIV prevention options are an opportunity to learn from & integrate with FP





So how do we do this?



BioPIC Coordination Mechanism

Set up in 2018 as cross-regional coordination mechanism and learning platform to support successful introduction of new HIV biomedical prevention products

- **Convening** mechanism for stakeholders to generate commitments
- **Clearinghouse** to monitor, collate and distribute information on the many ongoing and future activities related to HIV prevention product introduction;
- Catalyst for solutions to address prioritized roadblocks to product introduction and scale-up through convening <u>Thinks Tanks</u> includes <u>Plan for Accelerating Access and Introduction of</u> <u>Injectable CAB for PrEP</u>



Learning from New FP/HIV Product Introduction

Stakeholders rolling out novel prevention technologies are forging a new path for FP and HIV product introduction that:

Centralizes coordination across stakeholders to ensure a smooth and swift transition from regulatory approval to rollout

Equips a range of provider cadres and delivery channels, with the aim to cascade delivery to community level

Meaningfully consults and listens to potential end users at all stages of product and program development and implementation



Thank you!





Leveraging Global Partnerships to Elevate FP and HIV Integration

Dr Sheila Macharia, FP2030 Managing Director, East and Southern Africa Regional Hub



FP2030: A Global Family Planning Partnership

What We Know

Integration can introduce health services that may not be initially sought by the community.

Integration can reduce the costs of implementation, leading to more positive outcomes for reduced financial investment.

Integration can generate demand for and increase uptake of essential health services by working across sectors and existing systems.

Integration improves the engagement of both sexes in activities and has a particularly positive influence on male engagement

Current Considerations

- Is there progress in Integration? Slow in several sub- Saharan countries
- Growing body of evidence
- Policies and strategies differing progress
- Health Systems need greater attention
- Financing requires innovative approaches



Meeting Family Planning and HIV Health Needs

Leveraging Global Partnerships to Elevate FP and HIV Integration

Increasingly emphasis is being given to clientcentered care Implications on current planning, implementation and financing processes.

Change may require policy support

Leadership is required for the long term



FP2030: Opportunities



Mobilize and drive FP-HIV integration, and other integration models- in country commitments.

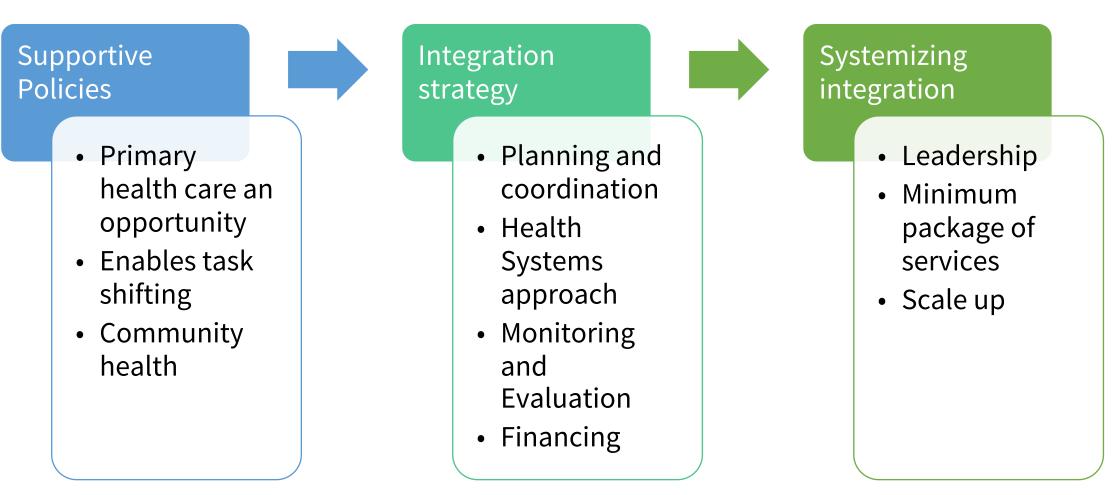
Collect, disseminate data and broker FP-HIV and integrated services technical assistance to commitment-

Support integration advocacy priorities

Coordinate and convene FP-HIV partners to disseminate FP-HIV integration results, share best practices and promote new technologies/products

Photo credit: Maheder Haileselassie Tadese/Getty Images/Images of Empowerment

Advocacy for Integration: A Reality Check



Organizational Change

- Coordination, planning, and physical space
- Referral Systems
- Supply Chains
- Health Commodities
- Human Resources trained, supervised, motivated
- HMIS : indicators





Advocating for a Long Term View

- Innovative financing mechanisms needed
- Flexibility in use of external resources
- Continuous learning and adaptation
- Care for health workers to ensure predictable quality services



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March 1,2023,

Pre-formed panel: Ushering in a New Era of Choice for Comprehensive Sexual and Reproduction Health and HIV Prevention

Integrating family planning and HIV service delivery models in Uganda

Fiona Walugembe | Project Director | PATH/Uganda

Co-authors: Justine K. Tumusiime, Edson Twesigye, Davina Canagasabey, Ibou Thior, Ashley Jackson









Intersecting health challenges facing adolescent girls and young women

- Pregnancy, childbirth, and HIV-related diseases are the top causes of mortality among adolescent girls and young women (AGYW) in sub-Saharan Africa¹
- In Uganda:
 - 1 in 4 adolescent girls is pregnant or has a child.²
 - AGYW comprise 10% of the population but represent 29% of all new HIV infections.³
- Bundled HIV and family planning (FP) services delivered outside clinic settings could improve access to contraception, HIV prevention, and other services relevant to the needs of AGYW.



A health worker speaking in front of hand-drawn posters showing a Sayana Press device and a syringe and vial labeled "Depo-IM."



Designing user-responsive HIV self testing distribution models

PATH leveraged human-centered design principles to ensure HIV self-testing (HIVST) expansion that was responsive to user needs, including AGYW.

- Landscape assessment conducted across eight regions of Uganda to:
 - o Identify HIVST service preferences.
 - Develop user- and provider-responsive distribution models.
 - Inform HIVST communication plans.
- Three audience segments:
 - Past and potential HIVST users.
 - Public and private sector healthcare providers.
 - o Government-affiliated health personnel.





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Person

• Diverse needs based on population type.

 Individual enablers and barriers.

Individual abilities

and motivation.







Price

- Price differentiation by willingness-to-pay.
- · Partially subsidized.
- Fully subsidized (free).

Product

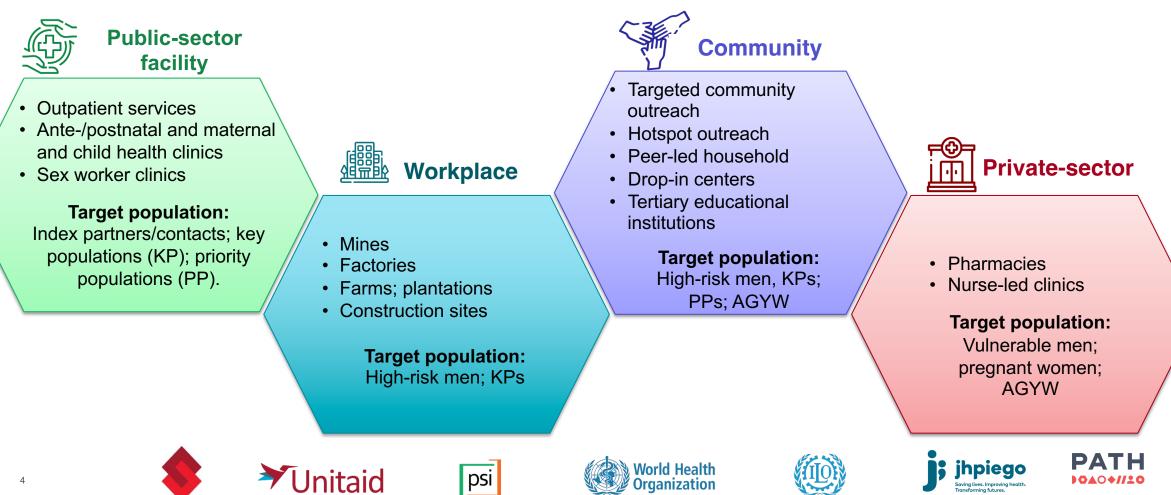
- Blood or oral fluid self-test kits.
- Co-packaged with other healthcare products.



Expanded HIVST distribution models in Uganda

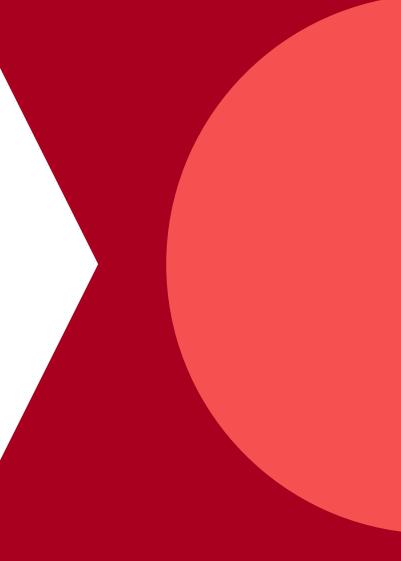
The landscape assessment led to the development of HIVST distribution models under four modalities designed to reach specific population groups (*Figure 1*):

Figure 1: Expanded HIVST distribution modalities and models in Uganda.



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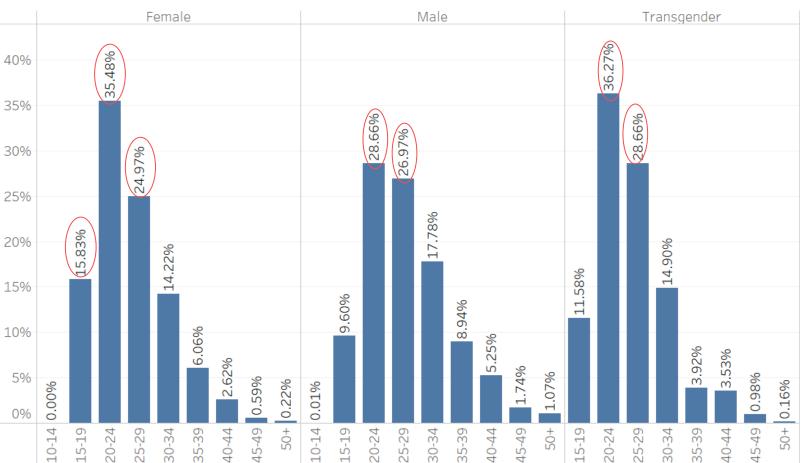
HIVST distributed across three districts of Uganda from November 2021 through September 2022.

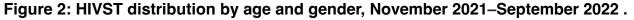




HIVST models effective at reaching young people with HIV testing services

- 58% of HIVST kits were distributed to young people aged 20-29 years of age.
- Majority (48%) were distributed to female sex workers.
- 9,314 AGYW accepted HIVST kits.









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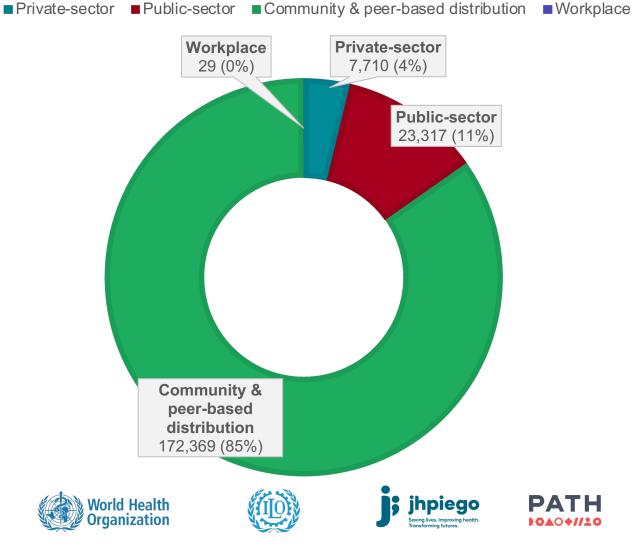


HIVST primarily distributed through community and peer-based distribution modalities Figure 3: HIVST distribution by modality, November 2021–September 2022.

- Majority (85%) of HIVST kits were distributed through community and peer-based distribution models *(Figure 3)*.
- Targeted community outreach (67,600; 33%) and peer-led, doorto-door (51,429; 25%) distribution were the top two distribution models.

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Scaling integrated sexual and reproductive health services through bundled HIVST and FP services

HIVST offered an opportunity to integrate HIV services into existing community-based models for distribution of sexual and reproductive health (SRH) products.

Health Entrepreneurs

What: Bundled packages of products/services tailored for population needs (*e.g., SRH/HIV; personal hygiene; nutrition and water; medicines*).

How: Sell bundled packages doorto-door in rural areas. **Who:** All population segments.



What: Bundled HIV and SRH commodities (e.g., HIVST; PrEP referrals; DMPA-SC; condoms; emergency contraceptive). How: Peer-to-peer distribution of HIVST. Who: AGYW through DREAMS platform; Men at sports betting arenas.



Pharmacies

What: Bundled HIVST, condoms, and emergency contraceptive pills (offered at lower price point).

How: Online ordering with home eliveries.

Who: High-risk men; AGYW; KPs (especially sex workers).















Panel: Ushering in a New Era of Choice for Comprehensive Sexual and Reproductive Health and HIV Prevention

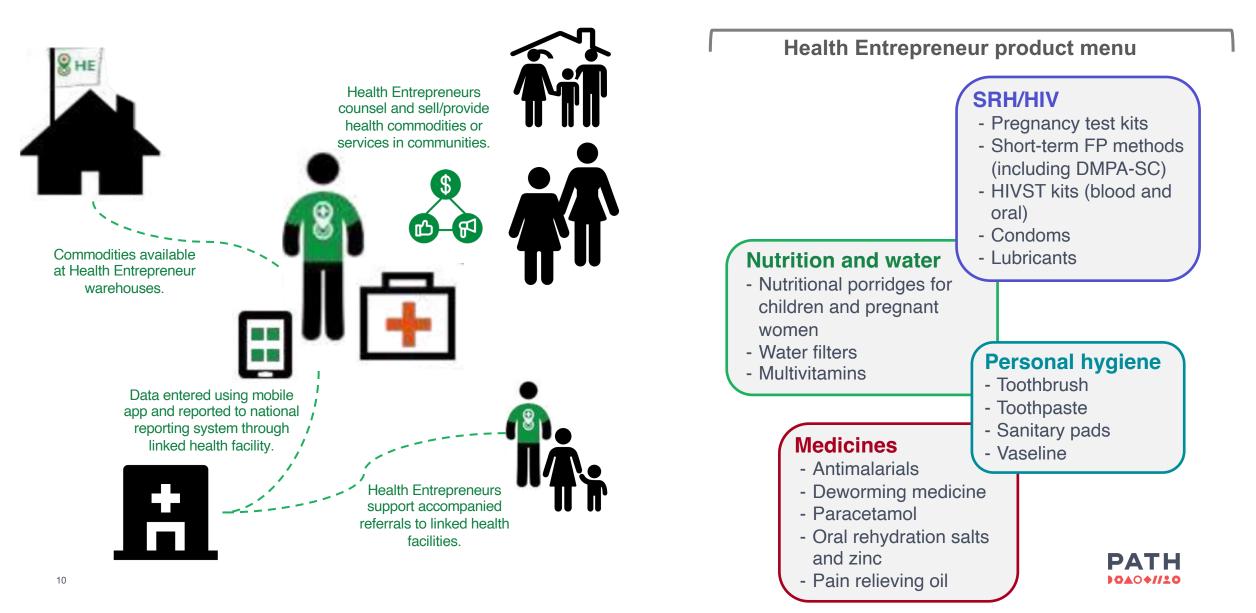
Integrated FP/HIV services through DREAMS mentors and peers for AGYW

- PATH's DMPA-SC Self-Injectable Best Practices project applied human-centered design principles to develop, implement, evaluate, and cost distribution of contraceptive services in the public- and private-sector.
- We collaborated with Mildmay Uganda to strengthen integration of FP services within existing HIV programming for AGYW, including adolescent-friendly safe spaces: public areas, such as schools and community centers where AGYW meet with female mentors and providers to receive integrated health services; and through DREAMS mentors.

Photo caption: Local Uganda non-governmental organization, Mildmay Uganda, offers integrated, adolescent-responsive FP-HIV counseling and services.



Bundled essential health services through Health Entrepreneurs



Lessons to take forward

- HIV and FP funding silos continue to pose challenges for integration → way forward is to advance integrated, person-centered models.
 - <u>Differentiated models</u> that enable services to be decentralized to community and private-sector outlets.
 - <u>Task-shifting</u> to enable nurses, lay providers, and peers to distribute HIV, FP, and other essential services.
 - Integration at both service delivery and systems level (e.g., data, supportive supervision).
- Human-centered design is critical to develop personcentered services that cater to an individual's holistic health needs and ensuring service uptake.
- PATH plans to continue supporting the Government of Uganda test bundled HIV/FP service models to better understand its potential for improving access to integrated HIV and SRH prevention services, especially among AGYW.





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HIV Self-Testing Africa Initiative (STAR-III) project Self-Injectable Best Practices project





SEIVE HEALTH

Ushering in an Era of Choice From Pushing Products to Strengthening Markets: Redesigning SRH Market Shaping



Making markets work for consumers



Market Dimensions

- Financing
- Supply
- Consumer Demand
- Price
- Quality
- Product Adoption

Market Foundations

- Data Availability
- Institutional Base
- Analytical Tools
- Partnership



Drivers and principles to create SEMA

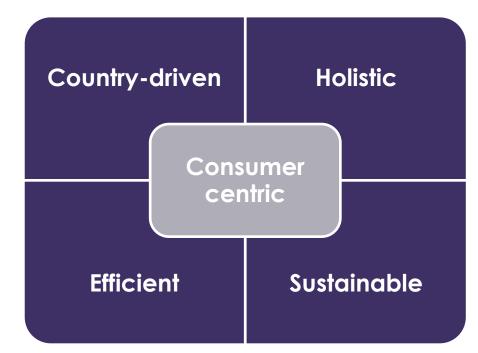
Challenges

- Limited resilience to funding shocks
- Critiques regarding market-shaping (inadequate coordination, donordriven, single product)
- Variable country contexts

Opportunities

- Country government market oversight
- Local entrepreneurship & solutions
- Potential need for platform to facilitate country and global co-creating/executing market solutions

SEMA Design Principles



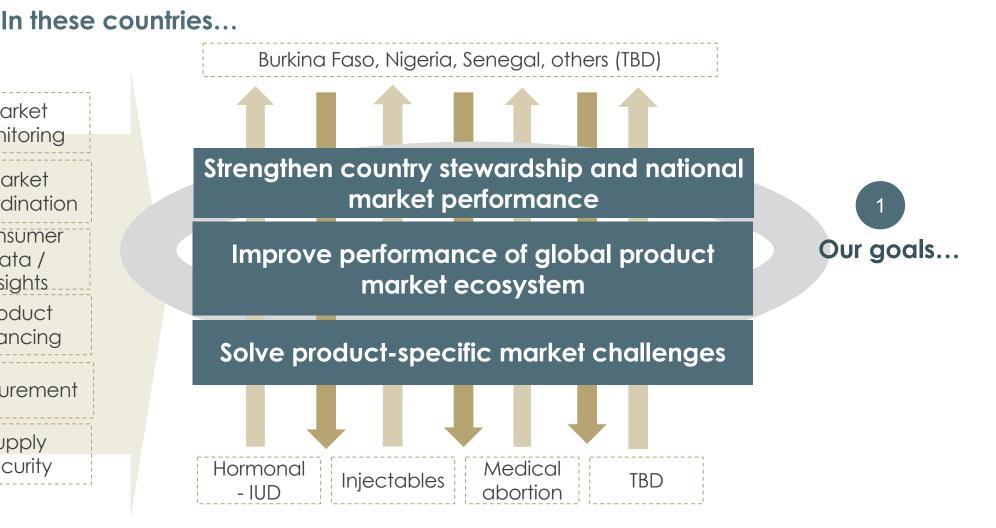


SEMA: potential areas of strategic focus & interventions

3 Focused on these crosscutting areas supporting regions, countries and the SRH portfolio broadly...

Monitoring Market Coordination Consumer Data / Insights Product Financing Procurement Supply Security

Market



While also driving market improvements for these products...



SEMA: promoting comprehensive SRH & HIV prevention choice

- Broad SRH portfolio flexibility
- Holistic product market management approach
- Country solutions (product financing, procurement strategies, market information) support multiple products
- Engaging private sector



Challenge: supporting countries as market stewards





Thank you

Assessing Global Market Barriers and Opportunities for PrEP-FP Integration

FEBRUARY 2023







Motivation for analysis

2. To date, most of the energy and resources to advance PrEP-FP integration have focused on promoting change at the national level (i.e., policy change) and/or at the service delivery level (e.g., program design).

I. Many individuals have a co-existing need or desire to prevent unwanted pregnancy and sexual transmitted infections including HIV throughout their reproductive lives. **3.** Progress at the service delivery level remains a challenge, with

limited examples of successful integration.

4.

In addition, inadequate attention has been given to the global market dynamics that can create barriers or opportunities for PrEP-FP integration.

What is known about PrEP-FP integration?

Key takeaways from review of the literature:

- While there is a substantial body of evidence related to FP-HIV integration more broadly, there are few examples specific to PrEP-FP integration.
- Separately, the HIV and FP fields both have multiple examples of successful market shaping interventions that have expanded access to commodities at the global and national levels.
- Lessons learned from market shaping approaches in FP and HIV fields have not yet been applied to the goal of expanding access to PrEP products through an integrated model with FP.



Overview of our approach

- Sourcing from the literature review and preliminary conversations with stakeholders, we compiled a list of major barriers to PrEP-FP integration along key market dimensions: 1) Plans and policies, 2) resource management, 3) monitoring and reporting, 4) service delivery, 5) demand generation, and 6) informal rules.
- In collaboration with MOSAIC's country partners in Kenya, Nigeria, Zambia, Zimbabwe, and South Africa, we tested and refined this list.
- We coded barriers by where they exist and where change would need to occur to enable integration. Our coding differentiated between:
 - Global-level barriers: These barriers are driven largely by the actions, systems, and processes of global actors, such as major donors and/or multilateral bodies
 - National-level barriers: These barriers are driven largely by the actions, systems, and processes of national or local actors, such as national policymakers and Ministries of Health, implementing partners, and/or professional associations

Barriers to PrEP-FP integration (1/2)

Challenge driven by:



Integration Barriers

- Integration is typically not a core responsibility for any individual or coordinating body
- Plans & Policies
- Dedicated resources for integrated processes/systems are limited
 - Lack of a "business case" to prove the potential impact of integration
 - Separate funding streams for HIV and FP lead to siloed planning, budgeting, and service delivery
 - Integrating PrEP into FP without additional resources risks reducing the quality of both services

Resource

- Management In some settings, both HIV and FP programs experience regular commodity stockouts that can hinder integration efforts
 - Scale of funding is skewed towards HIV and FP community is hesitant to share resources as a result
- Monitoring &
 Reporting
 HIV prevention and FP take different approaches to follow-up & monitoring

Informal Rules

Culture of "choice" in FP versus focus on "targets" in HIV

Barriers to PrEP-FP integration (2/2)

Challenge driven by:



Integration Barriers

- FP providers often not trained to provide HIV services, including PrEP, and may not be legally allowed to provide HIV services in some countries
- HIV risk screening, testing, and counseling are not regular practices in FP services

Service Delivery

- Providers in smaller clinics already provide integrated services, but many have not yet been trained in PrEP provision
 - With any service delivery model, provider attitudes toward PrEP provision, especially for AGYW, will be a challenge for integrated services – as they are for independent services

Demand • Few examples of integrated demand creation

A deeper dive on global barriers to integration

Identified global barriers to integration

- Siloed funding streams for FP and PrEP procurement and service delivery make integration difficult (e.g., often different implementing partners will be responsible for FP vs. PrEP within a region).
- Lack of incentives or requirements for donor-funded implementing partners to coordinate across work streams.
- Limited resourcing of FP programs, which are under-funded relative to HIV programming.
- A lack of dedicated **human and financial resources** to support integration often means that integration is no one's responsibility
- A misalignment in the formal and informal rules and culture that govern PrEP and FP programs.
- A challenge underlying all of these barriers is the lack of a clear "business case" for the impact and cost-effectiveness of PrEP-FP integration. As a result, few donors have prioritized integration in the work they support.

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